Look Through Companies Calculator

Comprehensive calculator detailing individual components of the basis calculation

TEO's comprehensive Look Through Companies (LTC) Calculator is a specially designed Excel spreadsheet which details the various individual components of the basis calculation. It includes roll forward amounts where possible and/or appropriate, and calculates the details on a shareholder by shareholder basis. Experience has shown us that in many cases each shareholder's basis within an LTC differs.

Unlike other calculators on the market, this calculator breaks down the various components that make up any one of the items in the basis calculation. This will help ensure accuracy going forward. The calculator also provides details of the current position and guidance as to the changes that are to come (for example, the amount able to be claimed under a guarantee).

The calculator provides you with a work sheet for various components so that you have a permanent record of the figures included in the basis calculation and how they were made up.

The notes to the financial statements cover the relevant tax policies and notes applicable for an LTC.

LTC Course Material (published 2012)
This book will help you with the possibilities and pitfalls with properly structuring affairs for you and your clients.

Highlights:

- Updated rules for the LTC regime
- Lessons learnt from 2011
- Some of the challenges and pitfalls of the regime
- When clients should transition or enter the LTC regime by election?
- Revocation of LTC status
- *See www.teo.co.nz for contents page*

INVESTMENT OPTIONS:

LTC Calculator (Excel format): $862.50

Notes to the Financial Statements (Word format): $287.50

LTC Course Material (PDF format): $60.00

COMBO DEALS:

LTC Calculator, Notes to the Financial Statements and LTC Course Material: $1,150.00

LTC Calculator and LTC Course Material: $910.00

Notes to the Financial Statements and LTC Course Material: $335.00

ORDER LTC CALCULATOR AND RELATED MATERIALS

Online (Credit card only) www.teo.co.nz **Email** info@teo.co.nz **Fax** 0800 273 329 **Post** PO Box 193, Dunedin 9054 **Phone** 03 467 7000

Company Details

Organisation/Firm _____

Postal Address _____

Primary Contact's Details - *We will send the LTC Materials ordered and your tax invoice/receipt to the email address provided below:*

Contact's Full Name _____ *Contact's Phone Number* _____

Contact's Email Address _____

LTC Materials required:

- ☐ ***LTC Calculator (Excel)- $862.50***
- ☐ ***Notes to the Financial Statements (Word) - $287.50***
- ☐ ***LTC Course Material (PDF) - $60.00***
- ☐ ***LTC Calculator, Notes to the Financial Statements and LTC Course Material - $1,150.00***
- ☐ ***LTC Calculator and LTC Course Material - $910.00***
- ☐ ***Notes to the Financial Statements and LTC Course Material - $335.00***

Payment Details - *Prices include GST. Please note, the materials will not be dispatched until payment has been received.*

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- ☐ **Cheque** enclosed (payable to TEO Training Limited)
- ☐ **Direct Credit** to TEO Training Limited, BNZ Invercargill, Account Number 02-0924-0071036-00 (please include your firm name and "FIF List" in the reference or details field)
- ☐ **Credit Card** (or instantly online at www.teo.co.nz > Resources > LTC Calculator & Notes)

Card Type (please circle) **Visa / Mastercard / Amex / Diners** *Card Number* _____ *Expiry MM/YY* _____

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