

Family Owned Companies



This practical three hour course will cover a range of practical income tax and GST issues facing New Zealand companies where the shareholder/s own and run the business (not including LTCs). The course will use case studies along with a clear analysis of the tax and GST law to illustrate the issues.

Some of the issues to be covered will be:

- Doing business with family members – What are the issues to manage?
- Employing a spouse or children - payment of salaries from the company to family members
- Property used privately and in the business - apportionment
- Who should own the family car? – reimbursement or FBT
- Transferring assets between to company and the shareholders – deemed dividends & tax depreciation
- Tax losses and imputation credits when the company is sold
- Dividends, tainted capital gains and solvency

By attending this course you will receive a refresh of the tax and GST principles that apply to help you avoid costly tax compliance traps.

3 cpd hours

REGISTRATION FOR TEO'S FAMILY OWNED COMPANIES

Instantly online at www.teo.co.nz Email info@teo.co.nz Fax 0800 273 329 Post PO Box 193, Dunedin 9054 Phone 03 467 7000

COMPANY DETAILS

Organisation/Firm _____
 Postal Address _____

Primary Contact's Details - For any payment enquiries. The primary contact will be emailed the tax receipt when payment received. This includes confirmation of venue, course date and time.

Contact's Full Name _____ Contact's Phone Number _____
 Contact's Email Address _____

Attendees - The attendees will be emailed a course confirmation, which includes venue details and a map. Registrations made at least one week prior to the course will receive an emailed reminder.

Full Name _____	Email Address _____	NZICA/NZLS/TINZ # _____
Full Name _____	Email Address _____	NZICA/NZLS/TINZ # _____
Full Name _____	Email Address _____	NZICA/NZLS/TINZ # _____
Full Name _____	Free! Email Address _____	NZICA/NZLS/TINZ # _____

Yes, please email me the course materials one week in advance (a hardcopy is still provided at the seminar). Please note, no refunds once you have received course material in advance.

SELECT LOCATION FOR FAMILY OWNED COMPANIES (Please tick the event you are registering for)

- | | |
|--|---|
| <input type="checkbox"/> Auckland (Albany), 18th November, 8.30 - 11.30 am
<input type="checkbox"/> Auckland (Ellerslie), 30th November, 1.00 - 4.00 pm
<input type="checkbox"/> Auckland (South), 18th November, 1.30 - 4.30 pm
<input type="checkbox"/> Bay of Islands, 16th November, 1.00 - 4.00 pm
<input type="checkbox"/> Blenheim, 27th November, 10.00 am - 1.00 pm
<input type="checkbox"/> Christchurch, 7th December, 2.00 - 5.00 pm
<input type="checkbox"/> Dunedin, 9th December, 9.30 am - 12.30 pm
<input type="checkbox"/> Gisborne, 2nd December, 9.30 am - 12.30 pm
<input type="checkbox"/> Gore, 10th December, 2.00 - 5.00 pm
<input type="checkbox"/> Hamilton, 19th November, 9.30 am - 12.30 pm
<input type="checkbox"/> Invercargill, 10th December, 9.00 - 12.00 noon
<input type="checkbox"/> Napier, 3rd December, 9.30 am - 12.30 pm
<input type="checkbox"/> Nelson, 26th November, 10.00 am - 1.00 pm | <input type="checkbox"/> New Plymouth, 23rd November, 1.00 - 4.00 pm
<input type="checkbox"/> Palmerston North, 24th November, 2.00 - 5.00 pm
<input type="checkbox"/> Queenstown, 11th December, 10.00 am - 1.00 pm
<input type="checkbox"/> Rotorua, 20th November, 9.30 am - 12.30 pm
<input type="checkbox"/> Taupo, 4th December, 9.30 am - 12.30 pm
<input type="checkbox"/> Tauranga, 1st December, 8.30 - 11.30 am
<input type="checkbox"/> Timaru, 8th December, 9.30 am - 12.30 pm
<input type="checkbox"/> Wellington CBD, 25th November, 1.00 - 4.00 pm
<input type="checkbox"/> Wellington (Lower Hutt), 25th November, 8.30 - 11.30 am
<input type="checkbox"/> Whakatane, 1st December, 2.00 - 5.00 pm
<input type="checkbox"/> Whanganui, 24th November, 9.00 - 12.00 noon
<input type="checkbox"/> Whangarei, 17th November, 1.00 - 4.00 pm |
|--|---|

* Course dates and times subject to change

COURSE FEES

Early Bird Special \$265 per person if registration and payments **before 5pm 30th October**

Regular Course Fee \$295 per person

Register 3 & 4th employee goes free!

\$

Payment Details - Prices include GST. Please note, your registration is not processed until payment has been received. A tax invoice/receipt is emailed to the Primary Contact once registered.

- Cheque** enclosed (payable to TEO Training Limited)
- Subscriber**
- Direct Credit** to TEO Training Limited, BNZ Invercargill, Account Number 02-0924-0071036-00 (please include your firm name and/or attendee name in the reference or details field)
- Credit Card** (or register instantly online at www.teo.co.nz)

Card Type (please circle) **Visa / Mastercard / Amex / Diners** Card Number _____ Expiry MM/YY _____

Cardholder's Name _____ Cardholder's Signature _____

REFUND POLICY To receive a full refund, you must advise TEO in writing (email us at info@teo.co.nz or fax us on 03 467 7009) at least two full working days prior to your registered course date, and have not received the course material electronically in advance.